



Professional Development Academy Opportunity

Finance Knowledge for the Superintendent and Understanding for the Learning Community (AA #1202)

This academy will provide fundamental knowledge and skills for superintendents and the learning community that include school finance, administrative control measures, preparing the board of education for community discussions of finance issues, and financial reports for the learning community.

Participants will receive a “flash drive” which will have the financial data from 2014 through 2018 from the Annual Financial Reports (AFRs) and the budget figures from FY19 (2018–19) provided by the school district, downloaded on the drive by the ISBE. The ISBE FY19 Projection Model and Cash Flow Template, also on the flash drive, will be used and participants will be able to work with their own school district’s data in the workshop.

Dr. William “Bill” Phillips, IASA Field Services Director, and ISBE Regional Financial Consultants will provide additional information on tax levy preparation, borrowing and bonds, school district finance cycles, and making school finance presentations to your school board and community. EBFM experts will lead the discussion of the Evidence Based Funding Model.

You need to **register at least 10 days prior to the workshop** to insure that ISBE will have adequate time to download the financial information for your school district.

Please bring a laptop computer with a USB port and Microsoft Excel 2010 or newer.

This academy qualifies for one (1) Administrators’ Academy Credit for FY19, or 6 CPDUs.
Fee: \$200 per person, includes lunch and AA credit entry.

Region	Dates	Locations	Registration Links	Presenters
North/ Northeast	Tues., Feb. 19	Prairie Hills Jr. High School 16315 Richmond Ave. Markham, IL 60428	Register at http://www.cvent.com/d/06q7hs	Dr. Bill Phillips, IASA; Mr. Aaron Schilling, ISBE; Dr. Mike Lubelfeld for EBFM
Central	Fri., Feb. 22	IASA 2648 Beechler Ct. Springfield, IL 62703	Register at http://www.cvent.com/d/16qj04	Dr. Bill Phillips, IASA; Mr. Brent Appell, ISBE; Mr. Gary Tipsord for EBFM
Southwest	Mon., Mar. 4	SCC ROE #50 1000 S Illinois St. Belleville, IL 62220	Register at http://www.cvent.com/d/66qj1m	Dr. Bill Phillips, IASA; Mr. Carl Holman, ISBE; Mr. Gary Tipsord for EBFM
South	Tues., Mar. 5	ROE #13 Mt. Vernon Office 1710 Broadway St. Mt Vernon, IL 62864	Register at http://www.cvent.com/d/h6qj10	Dr. Bill Phillips, IASA; Mr. Vince Gallo, ISBE; Mr. Gary Tipsord for EBFM
West/ Northwest	Wed., Mar. 20	ROE #26 130 S. Lafayette St. Macomb, IL 61455	Register at http://www.cvent.com/d/v6qj1q	Dr. Bill Phillips, IASA; Mr. Brent Appell, ISBE; Mr. Gary Tipsord for EBFM

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